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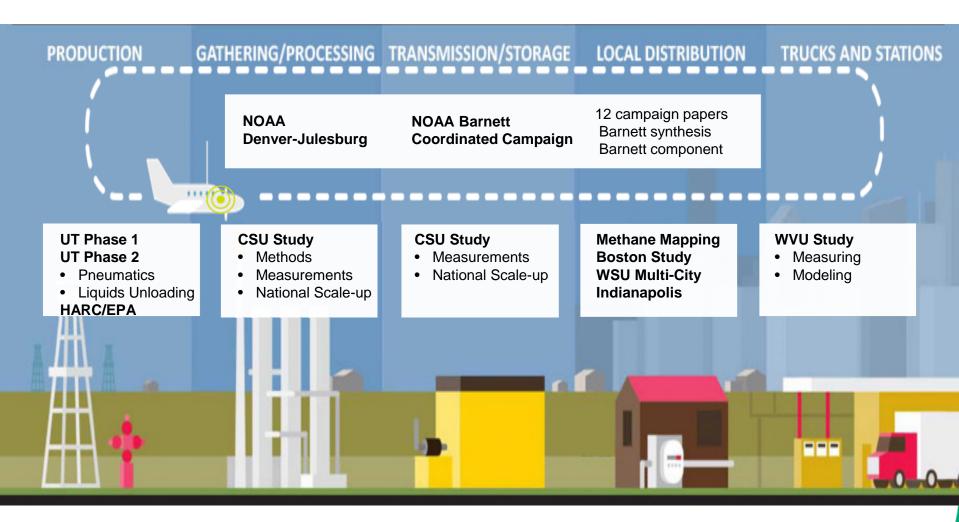
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Methane Synthesis Study: Quantifying CH₄ Emissions from the U.S. Oil and Gas Supply Chain

David Lyon Scientist



EDF U.S. Oil and Gas Methane Studies



Pilot Projects

Gap Filling

- Abandoned wells
- Helicopter IR Survey

Synthesis Projects

- NETL LCA
- Synthesis



EDF's Methane Research



Science

Studies employ independent experts and use multiple methods to measure methane emissions



Collaboration

More than 130 co-authors from 50 research institutions and 50 O/NG companies



Results

Published in peer-reviewed journals with publically available data

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Assessment of methane emissions from the U.S. oil and gas supply chain

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Scope of Synthesis Study

- Quantify methane emissions from the U.S. oil and gas supply chain
- Integrates several recently published datasets
 - Production segment emissions based on sitelevel measurements from 6 U.S. basins
 - Emissions compared to aircraft-based estimates in 9 basins



Drilling & Production



Gathering & Processing



Transmission & Storage



Local Distribution



Regional Research

Synthesis Collaborators

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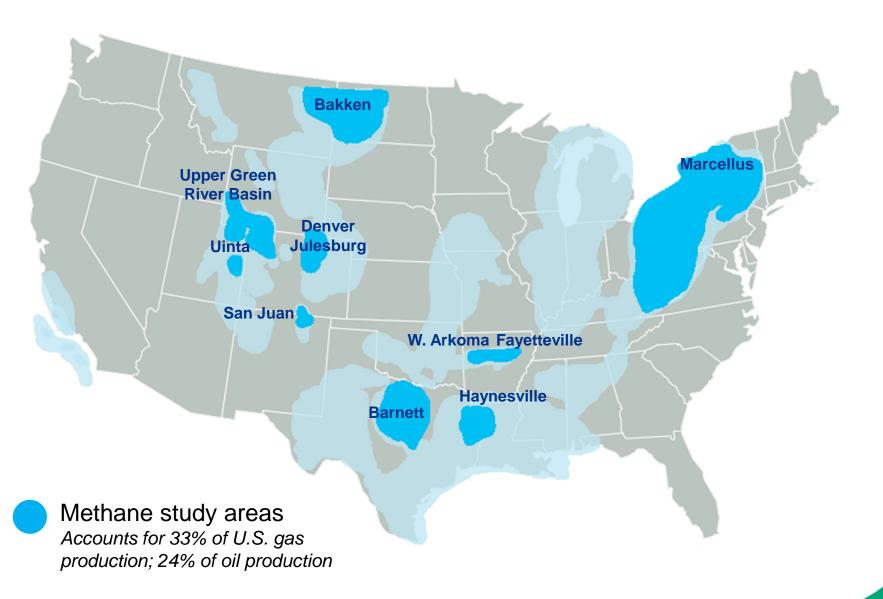
University of Cincinnati Amy Townsend-Small

University of Michigan Eric A. Kort

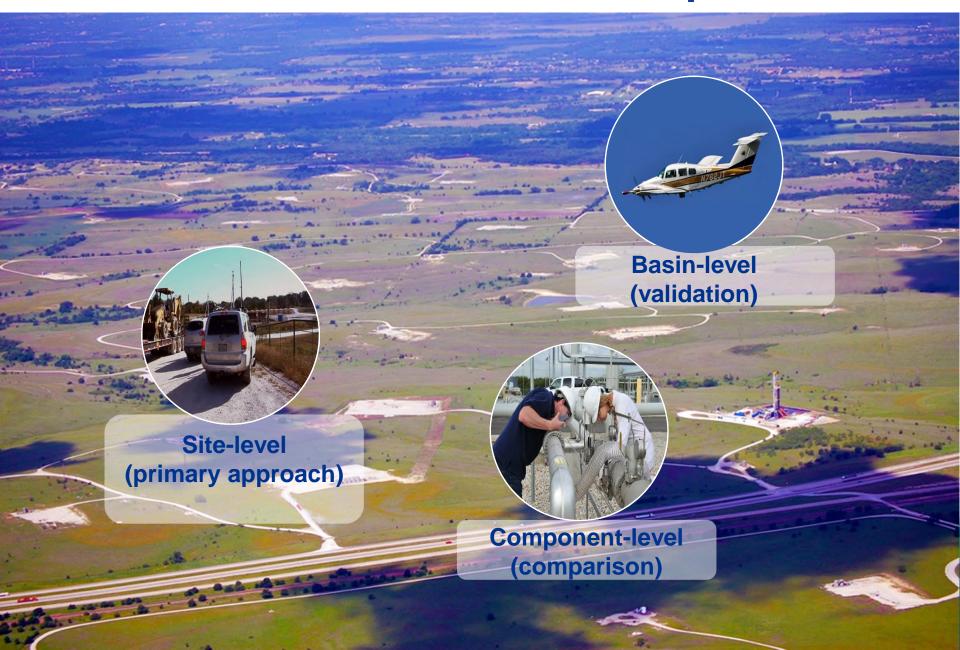
University of Texas David T. Allen

Washington State University
Brian K. Lamb

Sources of Regional Synthesis Data



Emissions Quantified at Different Spatial Scales





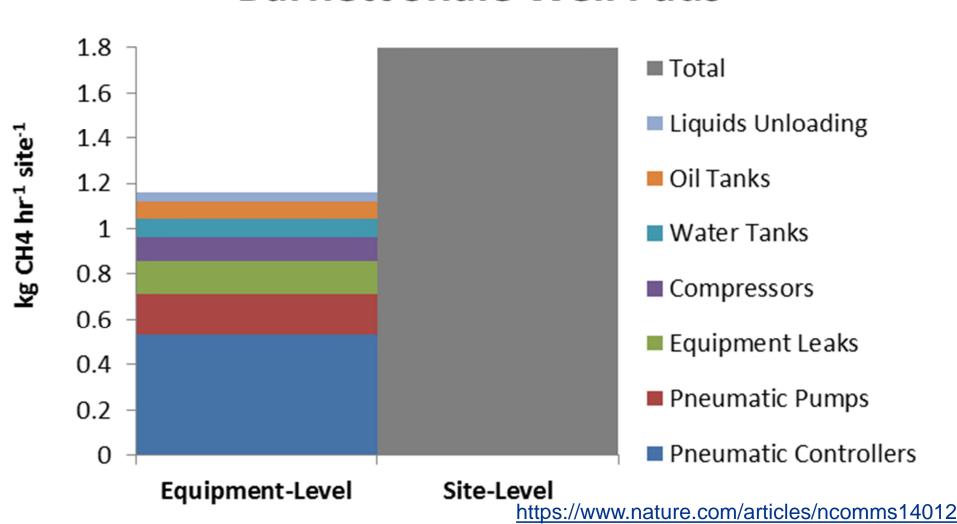
Comprehensive site measurements reveal higher emissions than inventories



Basin- and site-level quantification methods can find emissions that are overlooked by equipment-level measurements.

For example, site-level measurements find 50% more emissions in the Barnett Shale than estimated by traditional methods

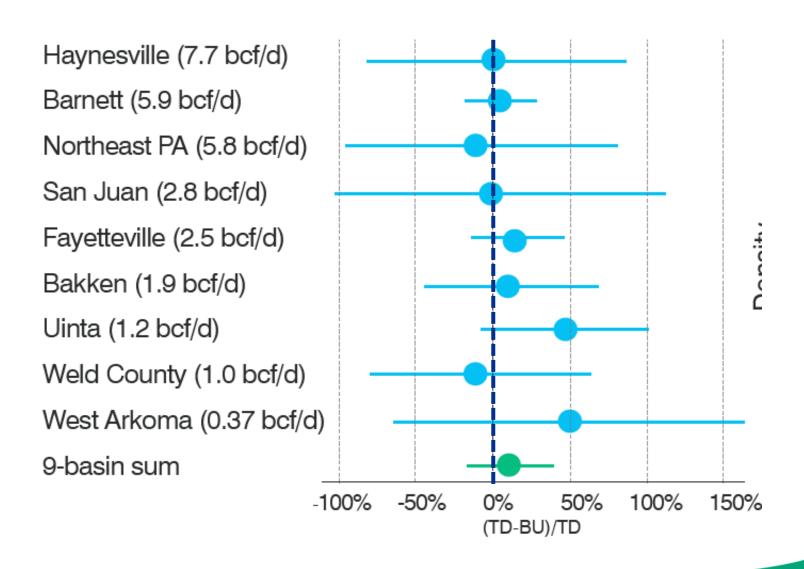
Barnett Shale Well Pads



Synthesis Methods

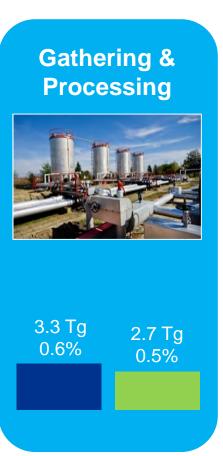
- Multiple, previously published datasets integrated to estimate 2015 U.S. O&G CH₄ emissions by segment
 - Production: >400 site-level measurements from 6 basins
 - Basins: Barnett, DJ, Fayetteville, Uintah, Upper Green River, Marcellus
 - Methods: Dual tracer, mobile flux plane, inverse Gaussian, OTM 33A
 - Gathering & Processing: Marchese et al 2015
 - Transmission & Storage: Zimmerle et al 2015
 - Local distribution: Lamb et al 2015
- Basin-level, site-based estimates validated with aerial mass balance data from 9 basins
 - Basins: Haynesville, Barnett, Marcellus, San Juan, Fayetteville, Bakken, Uintah, Weld, West Arkoma
- Synthesis estimate compared to U.S. EPA GHG Inventory and custom component-based inventory

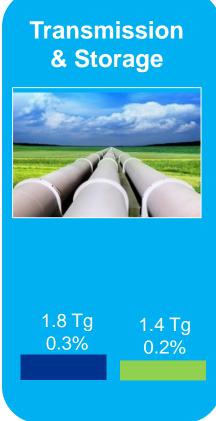
Aircraft- and site-based emission estimates are statistically similar

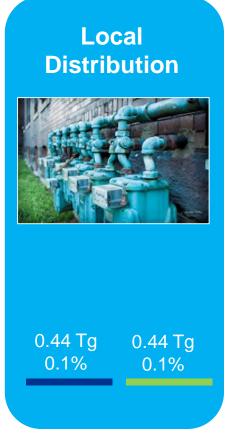


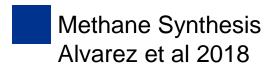
U.S. O&G Supply Chain 2015 Methane Emissions

Drilling & Production 7.6 Tg 1.3% 3.5 Tg 0.6%





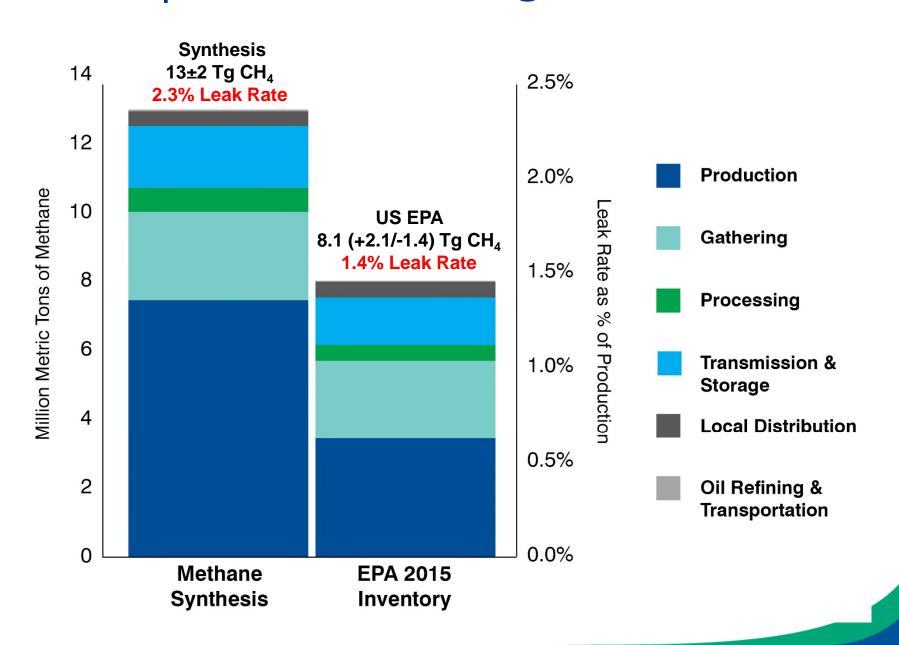






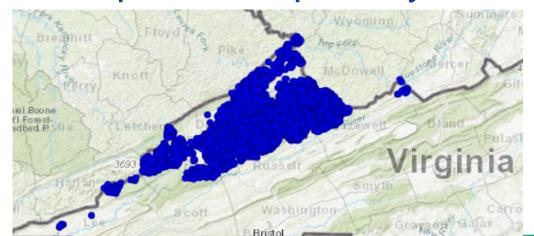
2017 EPA GHG Inventory (For year 2015)

O&G CH₄ emissions 60% higher than EPA GHGI



Implications for Virginia

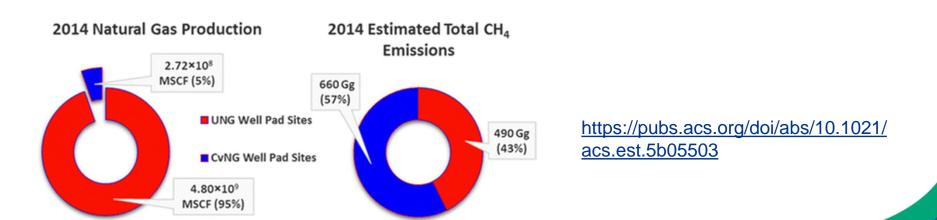
- The state includes approximately:
 - 8,000 active O&G wells
 - 3,000 inactive/plugged wells
 - 25 compressor stations
 - 2 storage fields
- Active wells are almost exclusively marginal gas wells with 94% producing less than 15 barrel of oil equivalents per day.



Drillinginfo

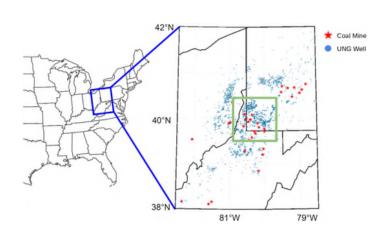
Implications for Virginia

- Measurement data from the state are not available, but studies from a similar production area in southwest Pennsylvania provide insights.
- Marginal conventional wells have relatively low absolute emission rates but very high loss rates:
 - Mean emission factor = $0.8 \text{ kg CH}_4/\text{hr}$ (7.8 tons per year)
 - Median loss rate = 11% gas production



Implications for Virginia

- Another study in SW PA used aircraft data to estimate emissions from O&G and coal mines.
 - Both coal and O&G were important methane sources.
 - EPA estimates were accurate for coal but 5X too low for O&G.
 - Production and gathering loss rate of 0.5±0.3% is in agreement with other regional studies.



Preliminary Emission Estimates for Virginia wells and compressor stations

- 8,000 active wells * 7.8 TPY = 62,400 TPY CH₄
 - https://pubs.acs.org/doi/abs/10.1021/acs.est.5b05503
- 3,000 abandoned wells * 0.14 TPY = 400 TPY
 - https://agupubs.onlinelibrary.wiley.com/doi/full/10.1002/2015GL067623
- 25 compressor stations * 739 TPY = 18,500 TPY
 - https://pubs.acs.org/doi/abs/10.1021/acs.est.5b01669

Summary

O&G CH₄ emissions are higher than estimated by official inventories like the EPA GHGI

- Upstream sources responsible for ~80% of total emissions
- Site-based estimates validated with basin-level data

Abnormal conditions cause large emissions often excluded from traditional inventories

- Avoidable issues such as malfunctions, human error, and poor site design can lead to very high emission rates
- Abnormal conditions account for about 50% of production segment and 33% of total supply chain emissions

Regulatory and voluntary actions can reduce emissions

- Effective monitoring to quickly detect high emissions
- Root cause analysis and better site design to minimize the recurrence of abnormal conditions
- Improved reporting to more accurately understand emissions

Additional Slides

	Industry Segment		2015 U.S. Emissions (Gg CH₂ y ⁻¹)			
		Source Category	GHGI	This work (source– based)	This work (site-based)	
Alternative, source-based estimate is		Pneumatic Controllers	1,800	1,100 (1,100 - 1,200)		
		Equipment Leaks* \$	360	620 (570 - 670)	7,200 (5,600 - 9,100)	
		Liquids Unloading	210	170 (170 - 200)		
		Pneumatic Pumps*	210	190 (180 - 200)		
		Oil & Condensate Tanks	100	100 (97 - 120)		
		Produced Water Tanks	40	360 (340 - 380)		
estilliate is	O/NG	Fuel combustion	240	98 (91 - 210)		
substantially	Production	Associated gas flaring and venting	150	71 (69 - 86)	-	
		Other production sources*	40	60 (58 - 68)		
lower than site-	1.	Routine Operations Subtotal	3,100	2,800 (2,700 - 2,900)	7,200 (5,600 - 9,100)	
lower than site-	-3	Completions + Workovers Abandoned and Orphaned Wells	100 NA	61 (59	-120)	
based estimate.		Onshore Production Subtotal	3,200	2,900 (2,900 - 3,300)	7,300 (5,700 - 9,300)	
basea estimate.		Offshore Platforms	300	300 (240 - 380)		
This traditional		Production Total	3,500	3,200 (3,100 - 3,600)	7,600 (6,000 - 9,600)	
This traditional	Natural Gas Gathering	Gathering Stations	2,000	2,100 (2,100 - 2,200)		
approach		Gathering Episodic Events	200	170 (7 - 750)		
• •		Gathering Pipelines	160	310 (300 - 330)		
underestimates		Gathering Total	2,300	2,600 (2,400 - 3,200)		
	Natural Gas Processing	Processing Plants	410	680 (610 - 880)		
emissions by		Routine Maintenance	36	36 (29 - 46)		
		Processing Total	450	720 (650 - 920)		
failing to account	Transmission and Storage (T/S)	T/S Stations	1,100	1,100 (860 - 1,400)		
		T/S Uncategorized/Superemitters	NA	440 (350 - 570)		
for uncategorized		Transmission Pipelines	220	220 (180 - 290)		
abnormal		LNG Storage and Import Terminals	70	67 (54 - 87)		
	Local	T/S Total	1,300	1,800 (1,600 - 2,100)		
omicoiono	Distribution All sources through customer meters		440	440 (220 - 950)		
emissions.	Petroleum Midstream	Oil Transportation + Refining	34	34 (26 - 84)		
	Total U	J.S. Oil and Gas Supply Chain	8,100 (6,800 – 10,000)	8,800 (8,400 - 9,700)	13,000 (12,000 - 15,000)	

Over 30% of emissions are from very marginal (<10 Mcf/d) sites responsible for <1% of U.S. gas production.

Table S4. Distribution of the activity data of U.S. oil and natural gas wells in 2015. The last row shows the percent of emissions from production sites calculated with the model described in this section. The production cohorts in this table were selected based on breakpoints evident in the dataset of production site emission measurements (Fig. S2 and Section S1.9), and 0.68 Mcf/d is the minimum production of the sampled population. The measurement dataset predominantly contains sites with gas production within the bolded gas production cohorts.

	% of US 2015 Activity Data by Gas Production Cohort						
Natural Gas Production Cohorts (Mcf d ⁻¹)	0	>0-0.68	0.68-10	10-5,000	>5,000		
Sites*	15% (0%)	7.6% (8.9%)	29% (34%)	48% (57%)	0.38% (0.45%)		
Wells	19%	5.1%	20%	53%	3.3%		
Gas Production	0%	0.015%	0.84%	59%	40%		
Oil Production	7.3%	0.49%	3.0%	74%	15%		
Emissions*	6.4% (0%)	5.1% (5.5%)	20% (21%)	64% (68%)	4.8% (5.1%)		

^{*}The main value includes oil wells with zero reported gas production; the value in parentheses excludes them.